

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 4, 2005

REGISTRATION NO.: 24741

BONDS ISSUED BY: La Plata R-II School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of Macon

DATE OF ISSUE: May 5, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition of certain facilities under lease with the Missouri Association of Rural Education and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.400%	\$ 50,000.00	03/01/2012
3.500%	50,000.00	03/01/2013
3.600%	50,000.00	03/01/2014
3.700%	50,000.00	03/01/2015
3.900%	100,000.00	03/01/2017
3.950%	100,000.00	03/01/2018
4.000%	150,000.00	03/01/2019
4.050%	150,000.00	03/01/2020
4.100%	200,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$886,500.00

INTEREST RATE: 4.1009%

ASSESSED VALUATION: \$19,974,575

INDEBTEDNESS: (Including this issue) \$2,995,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...384 No...134

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable